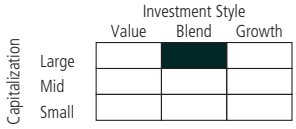
TD Managed Income & Moderate Growth Portfolio

Portfolio Adviser: TD Asset Management Inc. **Portfolio Manager:** Geoff Wilson

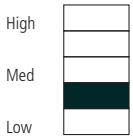
Fund Profile

As at March 31, 2013, unless otherwise noted

Fund Management Style



Risk Profile



Fund Category

Global Neutral Balanced

Benchmark

55% DEX Universe Bond Index, 30% MSCI World Index ND - C$, 15% S&P/TSX Composite Total Return Index

Series	Fund Codes	Inception Date	NAV $	AUM (C$ Mil)	MER* %
Investor	TDB331	Nov 12/1998	11.52	2263.9	2.28
Premium	TDB171	Nov 01/2005	10.58	123.9	1.79

* Annualized, as at December 31, 2012

Quarterly Portfolio Update

Overall, Canadian bonds generated modestly positive returns for the quarter. Both government and corporate bonds gained, with corporates outperforming their government counterparts. Although corporate spreads have narrowed, corporate bonds continue to offer a yield advantage over government bonds, whose yields remain close to historical lows. The Bank of Canada (BoC) held the overnight rate at 1.00 percent at its March 6 policy announcement. It noted that inflation was weak, as was fourth quarter economic growth. The BoC expects inflation to remain muted in the short term, and it expects Canadian economic growth to improve during 2013. (March 2013)

Summary Fund Objective

To generate a reasonable rate of interest and dividend income while also providing the opportunity for moderate capital growth.

Fund Distribution

The Portfolio may distribute net income quarterly or at other times, and distributes net income and net realized capital gains annually in December.

Performance

Historical Performance & Rankings		1 Mo.	3 Mo.	6 Mo.	1 Yr	2 Yrs	3 Yrs	5 Yrs	10 Yrs	Since Inc.
Investor	Performance %	0.4	4.0	6.0	6.6	4.7	5.0	2.9	4.6	3.3
	Quartile Ranking	3	3	3	3	2	3	3	3	–
Premium	Performance %	0.4	4.2	6.3	7.2	5.2	5.5	3.4	–	3.3
	Quartile Ranking	2	2	2	3	2	3	2	–	–

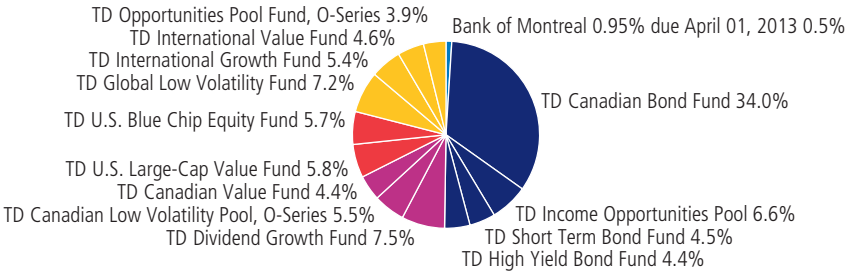
Calendar Performance %	YTD	2012	2011	2010	2009	2008	2007	2006	2005	2004	2003
Investor	4.0	6.5	0.1	5.5	15.5	-16.6	-2.8	8.8	7.1	7.4	9.3
Premium	4.2	7.1	0.6	6.0	16.0	-16.2	-2.2	9.3	–	–	–

Historical numbers reflect the performance from date of inception and not from date of sale. Quartile Source : Morningstar®. Calendar performance indicates one-year returns for the Fund as of December 31. YTD indicates return from January 1, 2013 to March 31, 2013.

Growth of $10,000: 10-Year History: Investor Series

Portfolio Weightings: Investor Series

% of Portfolio



Please note, on August 4th, 2006 the merger of the TD Managed Assets Program (TD MAP) Portfolios into their corresponding RSP Portfolios was completed and the "RSP" was removed from the name. This will not impact their eligibility for registered plans.
Charts show the mix of underlying funds and are subject to change.

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Mutual Funds Representatives with TD Investment Services Inc. distribute mutual funds at TD Canada Trust.

Mutual fund strategies and current holdings are subject to change.

A 30-day early redemption fee of up to 2%, payable to the fund, may apply to all units of TD Mutual Funds and TD Managed Assets Program Portfolios (except money market funds).

Quartile rankings are compiled by sorting the funds by returns and range from 1 to 4 for all time periods covered and can change monthly. The top performing 25% of funds in each fund category are assigned a ranking of 1, the next 25% a 2, etc.

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