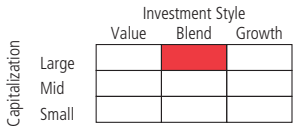
TD Dow Jones Industrial Average℠ Index Fund

Portfolio Adviser: TD Asset Management Inc. **Portfolio Managers:** Vishal Bhatia, Dino Vevaina

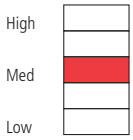
Fund Profile

As at March 31, 2013, unless otherwise noted

Fund Management Style



Risk Profile



Fund Category

U.S. Equity

Benchmark

Dow Jones Industrial Average Total Return Index (US$)

Investor Series	Fund Codes	Inception Date	NAV $	AUM (C$ Mil)	MER* %
C$	TDB657	Apr 30/1998	9.45	48.6	0.89
US$	TDB218	Apr 30/1998	9.30		0.89

* Annualized, as at December 31, 2012

Quarterly Portfolio Update

U.S. equities had a strong start to 2013 as investor sentiment was broadly positive. This positive sentiment was bolstered by ongoing accommodative policies from global central banks, improving economic news from both the U.S. and China, and the continuing trend of companies returning capital to shareholders. During the quarter, the Dow Jones Industrial Average Index reached an all-time high and it finished the quarter up 11.25 percent. The U.S. Federal Reserve Board's overall policy remained little changed as it held rates in the zero to 0.25 percent range at its March 20 policy announcement. The Canadian dollar declined against its U.S. counterpart, which lead to enhanced returns in Canadian dollar terms. (March 2013)

Summary Fund Objective

To provide long-term capital growth appreciation similar to the performance of the Dow Jones Industrial Average℠ Index - C$.

Fund Distribution

The Fund may distribute net income and net realized capital gains annually.

All information displayed below is for the C$ version of the Fund.

Performance

Historical Performance & Rankings (C$)		1 Mo.	3 Mo.	6 Mo.	1 Yr	2 Yrs	3 Yrs	5 Yrs	10 Yrs	Since Inc.
Investor	Performance %	2.2	13.9	12.9	13.9	12.9	11.8	4.9	3.7	1.9
	Quartile Ranking	3	1	2	2	1	1	1	2	–

Calendar Performance % (C$)	YTD	2012	2011	2010	2009	2008	2007	2006	2005	2004	2003
Investor	13.9	6.3	9.7	6.8	3.0	-16.0	-8.9	17.4	-2.1	-3.6	3.7

Historical numbers reflect the performance from date of inception and not from date of sale. Quartile Source : Morningstar®. Calendar performance indicates one-year returns for the Fund as of December 31. YTD indicates return from January 1, 2013 to March 31, 2013.

Growth of $10,000 and Holdings

Growth of $10,000: 10-Year History

Asset Weightings	% of Portfolio
U.S. Equities	99.0
Index Equivalents	0.8
Cash	0.4
Other Net Assets (Liabilities)	(0.2)

Sector Weightings	% of Portfolio
Industrials	20.6
Information Technology	16.1
Consumer Discretionary	11.8
Health Care	11.1
Financials	11.0
Energy	10.9
Consumer Staples	10.0
Telecommunication Services	4.5
Materials	3.0

Top 10 Holdings

#	Issuer	% of Portfolio
1.	IBM	11.2
2.	Chevron Corporation	6.2
3.	3M Company	5.6
4.	McDonald's Corporation	5.2
5.	United Technologies Corporation	4.9
6.	Exxon Mobil Corporation	4.7
7.	Caterpillar Inc.	4.6
8.	The Boeing Company	4.5
9.	The Travelers Companies Inc.	4.5
10.	Johnson & Johnson	4.3

Percentage of the Fund's net assets represented by Top 10 Holdings 55.7%

TD Dow Jones Industrial Average℠ Index Fund

Portfolio Adviser: TD Asset Management Inc. **Portfolio Managers:** Vishal Bhatia, Dino Vevaina

The information contained in this mutual fund profile (the "Profile") is based on information as at the date indicated on the top right corner of the Profile page, and does not necessarily reflect subsequent changes in market conditions. The information has been drawn from sources believed to be reliable. Where such statements are based in whole or in part on information provided by third parties, they are not guaranteed to be accurate or complete. The information does not provide individual financial, legal, tax or investment advice and is for information purposes only. Graphs and charts are used for illustrative purposes only and do not reflect future values or future performance of any fund. Particular investment or trading strategies should be evaluated relative to each individual's objectives and risk tolerance. TD Asset Management Inc. ("TDAM"), The Toronto-Dominion Bank and its affiliates and related entities are not liable for any errors or omissions in the information or for any loss or damage suffered.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus, which contains detailed investment information, before investing. The indicated rates of return are the historical annual compounded total returns for the period indicated including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds are not guaranteed or insured, their values change frequently and past performance may not be repeated.

TD Mutual Funds, the TD Managed Assets Program and the classes of TD Mutual Funds Corporate Class Ltd. are managed by TD Asset Management Inc. a wholly-owned subsidiary of The Toronto-Dominion Bank. Available through TD Investment Services Inc. (principal distributor), TD Waterhouse Canada Inc. (Member of the Canadian Investor Protection Fund) and independent dealers.

Mutual Funds Representatives with TD Investment Services Inc. distribute mutual funds at TD Canada Trust.

Mutual fund strategies and current holdings are subject to change.

A 30-day early redemption fee of up to 2%, payable to the fund, may apply to all units of TD Mutual Funds and TD Managed Assets Program Portfolios (except money market funds).

Quartile rankings are compiled by sorting the funds by returns and range from 1 to 4 for all time periods covered and can change monthly. The top performing 25% of funds in each fund category are assigned a ranking of 1, the next 25% a 2, etc.

The Dow Jones Industrial Average℠ is a product of Dow Jones Indexes, a licensed trademark of CME Group Index Services LLC ("CME"), and has been licensed for use. "Dow Jones®", "Dow Jones Industrial Average℠", "DJIA℠" and "Dow Jones Indexes" are service marks of Dow Jones Trademark Holdings, LLC ("Dow Jones")[, have been licensed to CME] and have been [sub]licensed for use for certain purposes by TD Asset Management Inc. TD Asset Management Inc.'s TD Dow Jones Industrial Average℠ Index Fund based on the Dow Jones Industrial Average℠, are not sponsored, endorsed, sold or promoted by Dow Jones, CME or their respective affiliates and none of them makes any representation regarding the advisability of investing in such product(s).

®©2012 Morningstar is a registered trademark of Morningstar Research Inc. All rights reserved.

All trademarks are the property of their respective owners.

®/ The TD logo and other trade-marks are the property of The Toronto-Dominion Bank or a wholly-owned subsidiary, in Canada and/or other countries.