

TD U.S. Index Currency Neutral Fund

Quarterly Portfolio Summary

as at September 30, 2018

Summary of Investment Portfolio

	% of Net Asset Value
ASSET ALLOCATION	
U.S. Equity Funds	96.8
Index Equivalents	2.3
Cash	2.5
Other Net Assets (Liabilities)	(1.6)

TOP 25 INVESTMENTS	
1. TD U.S. Index Fund, O-Series	96.8
2. Cash	2.5
3. E-mini S&P 500 Futures	1.2
4. S&P 500 Futures	1.1
Total % of Net Asset Value represented by these holdings	
	101.6

TOTAL NET ASSET VALUE (000s)	\$ 171,738
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	% of Net Asset Value
INVESTMENT MIX OF UNDERLYING FUND(S)	
Information Technology	26.2
Health Care	14.9
Financials	13.3
Consumer Discretionary	13.0
Industrials	9.6
Consumer Staples	6.6
Energy	6.0
Utilities	2.8
Real Estate	2.6
Materials	2.4
Communication Services	2.0
Index Equivalents	0.3
Cash	0.2
Other Net Assets (Liabilities)	0.1

	% of Net Asset Value
TOP 25 INVESTMENTS OF UNDERLYING FUND(S)*	
1. Apple Inc.	4.2
2. Microsoft Corporation	3.6
3. Amazon.com Inc.	3.3
4. Alphabet Inc.	3.0
5. Berkshire Hathaway Inc.	1.7
6. Facebook Inc.	1.6
7. JPMorgan Chase & Co.	1.5
8. Johnson & Johnson	1.5
9. Exxon Mobil Corporation	1.5
10. Bank of America Corporation	1.1
11. Visa Inc.	1.1
12. Pfizer Inc.	1.0
13. UnitedHealth Group Incorporated	1.0
14. AT&T Inc.	1.0
15. The Home Depot Inc.	1.0
16. Chevron Corporation	1.0
17. Wells Fargo & Company	0.9
18. Cisco Systems Inc.	0.9
19. Verizon Communications Inc.	0.9
20. Intel Corporation	0.9
21. The Procter & Gamble Company	0.8
22. Mastercard Incorporated	0.8
23. The Boeing Company	0.8
24. Merck & Company Inc.	0.8
25. Citigroup Inc.	0.7
Total % of Net Asset Value represented by these holdings	
	36.6

* The holdings represent a combination of the underlying fund(s)' holdings and their exposure to holdings of the exchange-traded funds the underlying fund(s) invested in.

Note: Totals may not add due to rounding to one decimal place of individual figures.

The prospectus and other information about the underlying investment funds are available on the internet at www.sedar.com and/or www.sec.gov/edgar.shtml, as applicable. The prospectus and other information about underlying TD investment funds are also available on the internet at www.tdassetmanagement.com, www.tdaminstitutional.com or upon request to TD Asset Management Inc.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Fund and underlying fund(s). Updates are available quarterly. You may obtain the most current quarterly information by contacting TD Mutual Funds at 1-800-386-3757, by writing to us at TD Asset Management Inc., P.O. Box 100, 66 Wellington Street West, TD Bank Tower, Toronto-Dominion Centre, Toronto, Ontario, M5K 1G8, or by e-mail to td.mutualfunds@td.com

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